## STRATOS WEALTH PARTNERS

--- AT-A-GLANCE

FOUNDED 2008

## **ADVISORS LOCATED IN 25 STATES**



ASSETS SERVICED

\$

\$22.6B\*

INDEPENDENT ADVISORS



OFFICES NATIONWIDE



HOME OFFICE



**79** 

## 3 Custodial Options

**IPI** Financial

Fidelity Investments

Charles Schwab & Co., Inc.



Stratos Wealth Partners, Ltd. applied for the award by submitting a questionnaire for the award committee's consideration. Stratos Wealth partners, Ltd. did not pay any compensation to be considered for the award. For the full methodology of the award, please <u>click here</u>.

\*Stratos Wealth Partners, Ltd., an SEC Registered Investment Advisor, manages over \$12.8 billion in advisory assets, and advises through LPL Financial, over \$9.8 billion in brokerage and third party managed assets for a total of \$22.6 billion as of June 30, 2024.

On Sept. 13, 2024, Stratos Wealth Partners, Ltd. placed 22nd on the list for the year 2024. Stratos Wealth Partners, Ltd. applied for the award by submitting responses to a detailed questionnaire for the award committee's consideration. Stratos Wealth partners, Ltd. did not pay any compensation to be considered for the award. The award is not representative of any one client's experience and is not indicative of our firm's future performance. The award was independently granted, as Stratos Wealth Partners, Ltd. has no affiliation with Barron's. Please note that the award is not a referral to, endorsement or recommendation of, or testimonial for the advisor with respect to its investment advisory or other services. Barron's weighs dozens of qualitative and quantitative components, including assets managed, the size and experience of teams, regulatory record of the advisors and firms, succession planning, technology spending, and staff diversity based on responses supplied by the advisor to a detailed survey.

Securities offered through LPL Financial, member FINRA/SIPC. Investment advice offered through Stratos Wealth Partners, a registered investment advisor and a separate entity from LPL Financial. All entities are separate and not affiliated with LPL Financial.

Fidelity Investments is an independent company, unaffiliated with Stratos. Fidelity Investments is a service provider to Stratos. There is no form of legal partnership, agency affiliation, or similar relationship between your financial advisor and Fidelity Investments, nor is such a relationship created or implied by the information herein. Fidelity Investments has not been involved with the preparation of the content supplied by Stratos and does not guarantee, or assume any responsibility for, its content. Fidelity Investments is a registered tradegrark of FMR LLC. Fidelity Investments provides clearing, custody, or other brokerage services through National Financial Services LLC or Fidelity Brokerage Services LLC, Members NYSE, SIPC.

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